



Indian Institute Of Technology- Madras (IIT-M)
&
Infact Pro Trainers (OPC) Pvt Ltd



presents

Mutual Funds



ABOUT IIT MADRAS:

Indian Institute of Technology Madras is one among the foremost institutes of national importance in higher technological education, basic and applied research. In 1956, the German Government offered technical assistance for establishing an institute of higher education in engineering in India. The first Indo-German agreement in Bonn, West Germany for the establishment of the Indian Institute of Technology at Madras was signed in 1959

ABOUT DIGITAL SKILL ACADEMY:

Digital Skills Academy (DSA) is an initiative of NASSCOM, an apex body and IIT-Madras to deliver structured IT-ITeS skill programs through online and classroom training. DSA has many programs listed in their website that poses direct development to support IT & ITeS requirements of the \$154 billion dollar IT BPM industry in India.

ABOUT INFACPRO:

INFAC PRO is a strategic initiative and has been set up to cater the manpower requirements and up skilling of the exponentially growing Finance sector in India. It has been significantly contributing to the BFSI sector, INFAC is also in process of training existing BFSI professionals.

Programme Objective

- Introduction to Mutual Fund Industry & its Structure.
- Know about different types of Mutual Fund Products like Liquid fund, Debt fund, Equity fund, ETF and their features.
- Understand the Regulatory Framework and the Role Of SEBI.
- Learn about the Offer document of a Fund and the key aspects of Investor Services function.
- How Taxation works for different categories of Funds.
- Understand the scope Mutual Fund Performance.
- Introduction to Advanced Mutual Fund Terms like Mutual Fund Structure, Products, Risk Management, Valuation & Accounting, Scheme Evaluation & Legal and Regulatory purview.
- Learn about Advanced Financial Planning model to know how to design an ideal portfolio for an Investor .

Who Is This For?

- **Students who are keen to build a career in Mutual Fund Industry which is one of the fastest growing verticle in the Financial Services Industry .**
- **Executives who are part of BFSI and want to upgrade skill set for better career opportunities.**
- **Professionals in other Industries or domain whose work profile is directly or indirectly connected to Financial Services Industry.**

Programme Highlights

Learn about

- **How Mutual Fund Industry works and its scope of operations.**
- **What are the different types of Products offered by Mutual Funds, their Key Features and risks involved**
- **Understanding of Advanced Mutual Fund concepts**
- **Mutual Fund Taxation & how to analyze Mutual Fund Performance.**
- **How Mutual Funds can be used to design a proper financial plan for individuals.**
- **How to distribute Mutual Funds and the best sales practices to be followed**
- **The role of SEBI as a regulator.**